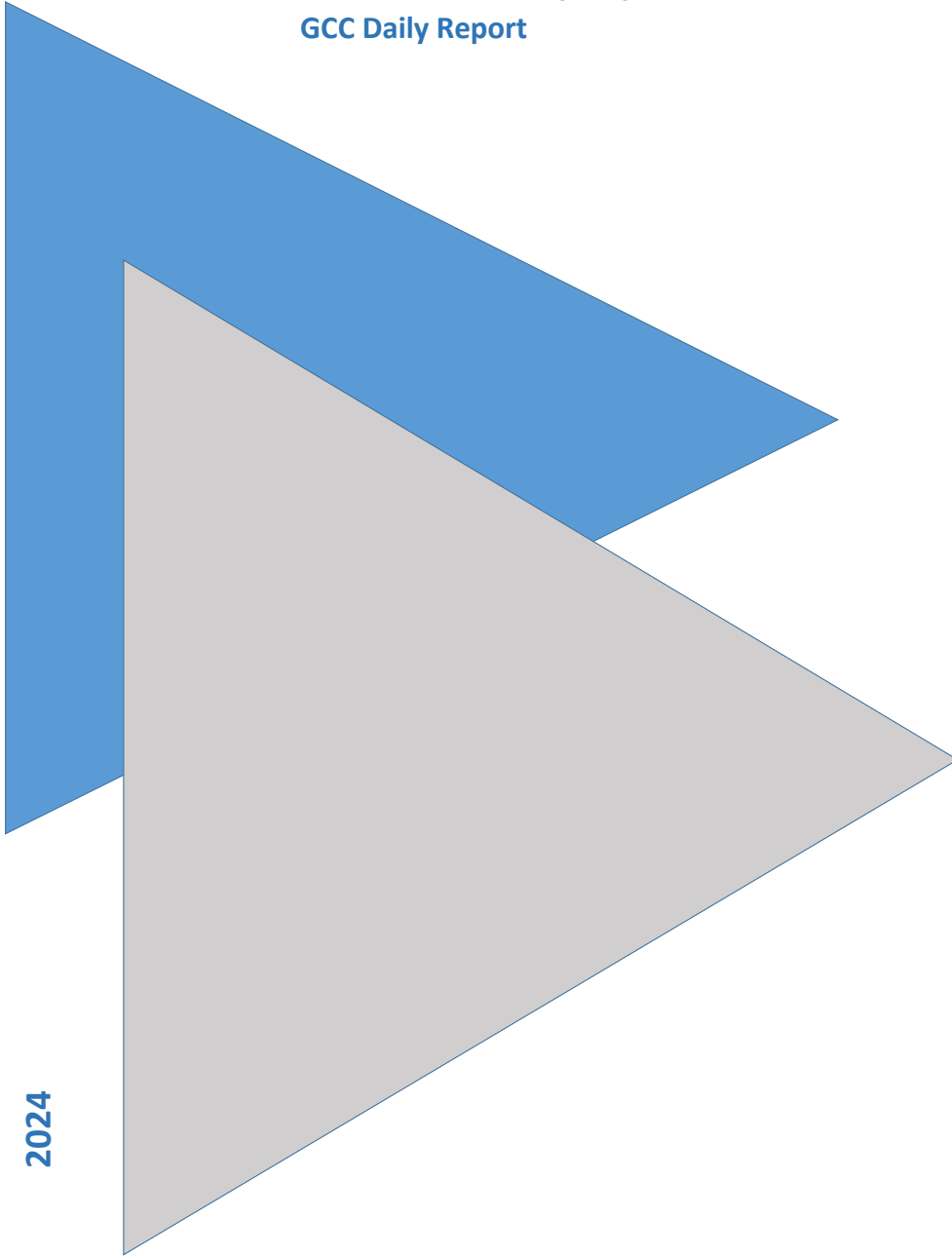


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

21/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,414.89	0.6	7.8	21.3	20.5	3.3	2.8	1.81%
MSCI Emerging Markets Index	1,032.12	0.4	0.8	14.7	15.0	1.6	1.7	2.74%
MSCI FM FRONTIER MARKETS	523.03	0.3	3.2	11.2	12.9	1.5	1.8	3.81%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	530.99	0.2	(0.0)	10.6	14.4	1.5	1.7	4.19%
Muscat Stock Exchange MSX 30 Index	4,818.00	0.2	6.7	13.3	11.5	1.0	0.8	4.36%
Tadawul All Share Index	12,830.18	0.7	7.2	22.0	22.1	2.7	2.2	2.81%
Dubai Financial Market General Index	4,287.89	(0.1)	5.6	8.4	12.2	1.3	1.0	5.07%
FTSE ADX GENERAL INDEX	9,284.34	0.2	(3.1)	20.0	20.9	2.8	2.1	2.07%
Qatar Exchange Index	10,239.52	0.4	(5.5)	11.7	12.6	1.3	1.5	4.62%
Bahrain Bourse All Share Index	2,050.67	0.1	4.0	7.9	11.7	0.7	0.9	7.49%
Boursa Kuwait All Share Price Return Ir	7,414.51	0.4	8.8	15.2	20.2	1.7	1.5	3.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	530.55	0.2	0.3	16.3	16.8	1.6	1.7	2.77%
MSCI AC Asia Ex. Japan Index	647.95	0.2	1.0	16.0	16.6	1.5	1.6	0.00%
Nikkei 225	40,815.66	2.0	22.0	28.6	25.2	2.3	1.9	1.56%
S&P/ASX 200	7,781.97	1.1	2.5	19.6	19.0	2.2	2.2	3.75%
Hang Seng Index	16,863.10	1.9	(1.1)	8.7	11.2	1.0	1.1	4.18%
NSE Nifty 50 Index	22,017.70	0.8	1.3	22.6	24.7	3.7	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.47	(0.0)	5.5	14.8	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	121.65	0.5	3.7	6.2	7.0	1.3	1.0	3.47%
FTSE 100 Index	7,811.37	1.0	1.0	11.7	14.3	1.8	1.7	3.96%
Deutsche Boerse AG German Stock Inc	18,108.09	0.5	8.1	15.0	15.7	1.6	1.6	2.94%
CAC 40 Index	8,166.23	0.1	8.3	14.6	16.7	2.0	1.7	2.76%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,176.20	0.9	9.1	24.9	22.6	4.5	3.9	1.41%
S&P 500 INDEX	5,224.62	0.9	9.5	25.0	22.4	4.8	4.0	1.36%
Dow Jones Industrial Average	39,512.13	1.0	4.8	22.7	19.9	5.0	4.5	1.82%
NASDAQ Composite Index	16,369.41	1.3	9.0	39.0	36.6	6.4	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.15	-1.0	7.7	-30%	153%
Gold Spot \$/Oz	2,205.79	0.9	6.9	0%	110%
BRENT CRUDE FUTR May24	85.74	-0.2	11.7	-8%	92%
Generic 1st'OQA' Future	85.84	0.2	12.5	-32%	365%
LME COPPER 3MO (\$)	8,928.00	-0.5	4.3	-16%	106%
SILVER SPOT \$/OZ	25.49	-0.4	7.1	-12%	113%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,818.00							
Change	9.00	0.19%						
Previous Close	4,809.00		Financial Sector	7,487.71	7,502.57	-0.20%	5.55%	1.29%
Open	4,809.00		Industry Sector	5,845.61	5,831.53	0.24%	5.61%	6.76%
Day's High	4,832.97		Services Sector	1,870.30	1,850.75	1.06%	7.91%	19.47%
Day's Low	4,808.19		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.73%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,830.18		Tadawul Banks	12,755.98	12,417.79	2.72%	1.31%	-1.30%
Change	90.85	0.71%	Tadawul Energy	5,902.63	5,903.72	-0.02%	-0.20%	-1.45%
Previous Close	12,739.33		Tadawul Utilities	12,838.16	12,901.19	-0.49%	5.31%	22.19%
Open	12,773.26		Tadawul Telecom	7,934.50	7,872.48	0.79%	-0.43%	-5.43%
Day's High	12,879.90		Tadawul Insurance	10,878.22	10,861.60	0.15%	-1.35%	10.36%
Day's Low	12,772.97		Tadawul Retailing	8,693.95	8,693.75	0.00%	-1.12%	-3.35%
YTD Change	7.21%		Tadawul Food & Beverages	6,669.41	6,726.01	-0.84%	-0.10%	1.65%
Volume Mn	352,148.03		Tadawul Media	37,032.17	36,610.34	1.15%	4.38%	14.35%
Value Traded Mn	8,124.43		Tadawul Materials	6,303.15	6,307.61	-0.07%	-0.22%	1.78%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,287.00	12,496.42	-1.68%	-1.85%	0.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI CABLE CO	69.1	9.86%	GROUP FIVE PIPE SAUDI LTD	36.00	-10.00%	AL KATHIRI HOLDING	3.27	18424.02
SAUDI STEEL PIPE CO	77.7	8.22%	SAUDI PRINTING & PACKAGING C	16.74	-7.00%	TOURISM ENTERPRIS	0.88	17711.53
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	MALATH INSURANCE	19.60	-6.67%	ANAAM INTERNATIO	1.13	10472.24
AL KATHIRI HOLDING CO	3.27	6.51%	UNITED CO-OPERATIVE ASSURANC	10.32	-6.18%	BANK AL-JAZIRA	20.42	8241.46
AL RAJHI BANK	87.3	3.68%	ALLIED COOPERATIVE INSURANCE	17.86	-5.00%	SAUDI ARABIAN AMI	24.16	6122.61

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,287.89							
Change	-3.48	-0.08%						
Previous Close	4,291.37		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,292.25		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,300.78		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,276.35		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.06		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	161,254.32		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	370.28		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.407	1.24%	AL MAL CAPITAL REIT	1.53	-10.00%	UNION PROPERTIES F	0.41	48,447.31
DEYAAR DEVELOPMENT PJSC	0.818	0.99%	SHUAA CAPITAL PSC	0.126	-3.08%	SHUAA CAPITAL PSC	0.13	11,122.85
DUBAI FINANCIAL MARKET PJSC	1.35	0.75%	AMLAK FINANCE	0.79	-2.95%	DEYAAR DEVELOPME	0.82	10,651.73
DUBAI ISLAMIC BANK	5.81	0.52%	EMIRATES INTEGRATED TELECOMM	5.93	-1.98%	DUBAI ELECTRICITY &	2.44	9,975.68
EMAAR DEVELOPMENT PJSC	8.42	0.36%	TAKAFUL EMARAT INSURANCE	0.546	-1.97%	AIR ARABIA PJSC	2.97	6,571.22

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,284.34							
Change	14.88	0.16%						
Previous Close	9,269.46		<b>Financial</b>	16,162.90	16,145.88	0.11%	0.74%	-0.43%
Open	9,269.46		<b>Telecommunication</b>	4,561.48	4,529.58	0.70%	0.63%	1.74%
			<b>Consumer Services</b>	11,676.70	11,625.92	0.44%	0.16%	8.43%
Day's High	9,291.91		<b>Basic Material</b>	4,839.36	4,830.91	0.17%	0.56%	5.57%
Day's Low	9,265.54		<b>Industrials</b>	2,951.33	2,937.48	0.47%	1.12%	-0.55%
YTD Change	-3.06%		<b>Utilities</b>	12,884.47	12,963.76	-0.61%	2.85%	6.56%
			<b>Energy</b>	2,030.76	2,033.08	-0.11%	0.13%	4.76%
Volume Mn	246,256.64		<b>Health Care</b>	2,940.38	2,943.84	-0.12%	-0.59%	-0.36%
Value Traded Mn	976.39		<b>Real Estate</b>	8,714.18	8,636.84	0.90%	0.16%	2.65%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH BUILDING INDUSTRIES	3.18	14.80%	FUJAIRAH CEMENT INDUSTRIES	0.33	-5.71%	ESHRAQ INVESTMEN	0.28	23822.52
RAS AL KHAIMA POULTRY	1.7	4.94%	GHITHA HOLDING PJSC	37.44	-3.16%	MULTIPLY GROUP	2.28	18608.02
EMSTEEL BUILDING MATERIALS	1.44	2.13%	GULF CEMENT CO	0.395	-2.71%	EMSTEEL BUILDING A	1.44	8380.09
RESPONSE PLUS HOLDING PJSC	4.18	1.95%	NATIONAL BANK OF UMM AL QAIW	1.95	-2.50%	ABU DHABI NATIONA	3.69	7723.90
ABU DHABI PORTS CO PJSC	5.77	1.58%	NATIONAL CORP TOURISM & HOTE	3.25	-1.52%	ALDAR PROPERTIES P	5.71	5966.74

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,239.52							
Change	36.06	0.35%						
Previous Close	10203.46		<b>Total Return</b>	22,825.03	22,719.39	0.46%	0.06%	-0.20%
Open	10203.46		<b>Rayan Islamic</b>	4,762.77	4,733.22	0.62%	0.26%	0.44%
Day's High	10245.52		<b>All Share</b>	3,542.27	3,529.70	0.36%	0.03%	-0.27%
Day's Low	10187.4		<b>Banks &amp; Finance</b>	4,285.26	4,266.68	0.44%	-0.40%	-2.21%
YTD Change	-0.05457765		<b>Industrials</b>	4,112.96	4,097.75	0.37%	1.19%	1.36%
Volume Mn	120.757		<b>Transportation</b>	5,173.01	5,188.65	-0.30%	1.09%	4.73%
Value Traded Mn	331.9276		<b>Real Estate</b>	1,564.50	1,567.11	-0.17%	0.37%	2.05%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,450.94	2,457.48	-0.27%	-1.01%	2.76%
			<b>Telecommunications</b>	1,683.90	1,664.40	1.17%	-0.87%	-0.25%
			<b>Consumer Goods</b>	7,343.91	7,300.53	0.59%	-0.66%	0.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.21	10.00%	QLM LIFE & MEDICAL INSURANCE	2.14	-2.68%	QATAR ALUMINUM	1.32	14197.46
DOHA INSURANCE CO	2.45	2.30%	MEDICARE GROUP	4.45	-1.51%	DOHA BANK QPSC	1.53	9780.12
MANNAI CORPORATION QPSC	4.25	2.19%	QATAR & OMAN INVESTMENT CO	0.85	-1.28%	VODAFONE QATAR	1.76	8807.81
AL FALEH EDUCATION HOLDING	0.77	2.00%	ZAD HOLDING CO	14.53	-1.16%	UNITED DEVELOPEME	1.10	8641.65
QATAR INTERNATIONAL ISLAMIC	11.28	1.44%	QATAR GAS TRANSPORT(NAKILAT)	4.13	-0.82%	MAZAYA REAL ESTAT	0.68	7956.64

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,050.67							
Change	2.87	0.14%						
Previous Close	2,047.80		<b>MSCI Bahrain</b>	156.31	155.81	0.32%	-0.57%	5.07%
Open	2,049.27		<b>MSCI Bahrain Domestic Islamic</b>	58.98	58.71	0.46%	-0.87%	7.26%
Day's High	2054.930		<b>MSCI Bahrain Net TR USD</b>	406.31	405.01	0.32%	-0.57%	5.28%
Day's Low	2049.270							
YTD Change	4.02%							
Volume Mn	2,186.01							
Value Traded Mn	0.532							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.30	4.47%	NATIONAL BANK OF BAHRAIN BSC	0.55	-0.54%	GFH FINANCIAL GROU	0.30	1545.00
-	-	-	AL SALAM BANK BSC	0.21	-0.47%	BAHRAIN FAMILY LEI	0.09	500.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.24	-0.08%	BBK BSC	0.53	307.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	212.53
-	-	-	-	-	-	BAHRAIN COMMERC	0.21	100.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,414.51							
Change	27.10	0.37%	<b>Industrials</b>	1,010.35	1,004.66	0.57%	-0.48%	11.28%
Previous Close	7,387.41		<b>Banks</b>	1,796.54	1,789.68	0.38%	-0.75%	9.05%
Open	7,406.39		<b>Consumer Service</b>	734.71	724.75	1.37%	2.73%	11.56%
			<b>Technology</b>	1,927.87	1,942.42	-0.75%	-5.02%	233.33%
Day's High	7,425.49		<b>Real Estate</b>	1,295.60	1,288.91	0.52%	1.25%	6.82%
Day's Low	7,405.15		<b>Financial Services</b>	1,380.08	1,380.97	-0.06%	-0.52%	13.85%
YTD Change	8.76%		<b>Telecom</b>	1,112.48	1,106.81	0.51%	-0.42%	0.66%
			<b>Health Care</b>	485.91	478.71	1.50%	-0.06%	0.78%
Volume Mn	0.12		<b>Insurance</b>	2,553.26	2,554.84	-0.06%	1.29%	11.36%
Value Traded Mn	25.57		<b>Basic Materials</b>	783.23	777.13	0.78%	0.40%	5.00%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	51.50	14.19%	KUWAIT REAL ESTATE HOLDING C	31.50	-5.97%	KUWAIT PROJECTS HI	132.00	23620.22
WETHAQ TAKAFUL INSURANCE CO	42.20	7.93%	AL SAFAT ENERGY HOLDING COMP	33.90	-5.31%	COAST INVESTMENT	75.80	5632.03
PALMS AGRO PRODUCTION CO	177.00	5.36%	METAL & RECYCLING CO	90.00	-5.26%	FUTURE KID ENTERTAINMENT	141.00	4853.83
REAL ESTATE TRADE CENTERS CO	50.00	5.04%	AL-DEERA HOLDING CO	382.00	-4.98%	COMMERCIAL REAL ESTATE	129.00	4696.52
ADVANCED TECHNOLOGY CO	480.00	5.03%	AMAR FINANCE & LEASING CO	70.10	-4.88%	KUWAIT FINANCE HOLDING	807.00	4182.42

Source: FSC